

CTL/24-25/SAST/08708

July 15, 2024

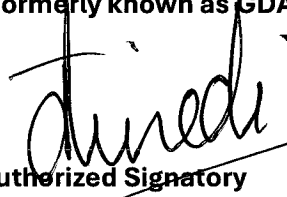
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|--|--|
| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai- 400001   | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, C-1, Block G. Bandra Kurla<br>Complex, Bandra, East, Mumbai, Maharashtra<br>– 400051, India |
| <b>Hubtown Limited (Company)</b><br>Hubtown Seasons, CTS NO. 469- A, Opp. Jain<br>Temple, R.K.Chemburkar Marg, Chembur<br>(East), Mumbai City, Mumbai, Maharashtra,<br>India, 400071 | <b>Rushank V. Shah</b><br><b>Khilen V. Shah</b><br><b>Kunjal H. Shah</b>   |

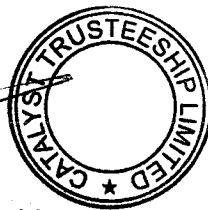
Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of Hubtown Limited.**

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the invocation of Equity Shares of “Hubtown Limited” which was pledged in favour of “Catalyst Trusteeship Limited” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of “Citywood Builders Private Limited & Giraffe Developers Private Limited”

For and on behalf of  
**Catalyst Trusteeship Ltd.**  
(Formerly known as GDA Trusteeship Limited)

  
Authorized Signatory  
Name: Deesha Srikanth  
Designation: Senior Vice President



Encl: As above

**CATALYST TRUSTEESHIP LIMITED**

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
Delhi Office : 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
Corporate Office : 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505  
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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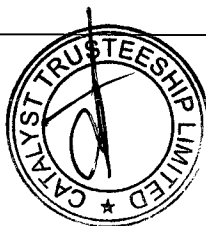
An ISO: 9001 Company



## ANNEXURE

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |   |   |
|---|---|---|---|
| Name of the Target Company (TC)   | <b>Hubtown Limited</b>  |   |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of Citywood Builders Private Limited (CIN - U45202MH2009PTC191711) and Giraffe Developers Private Limited (CIN - U51900MH2006PTC159247) |   |   |
| Whether the acquirer belongs to Promoter/Promoter group   | No  |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited<br>NSE Limited  |   |   |
| Details of the acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition under consideration, holding of:</b>  |   |   |   |
| a) Shares carrying voting rights  | NIL   | NIL   | NIL   |
| b) Shares in nature of encumbrance (pledge/tien/non-disposal undertaking/others)  | 27,33,025   | 3.42 %  | 3.42 %  |
| c) Voting rights (VR) otherwise than by shares  | NIL   | NIL   | NIL   |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL   | NIL   | NIL   |
| e) Total (a+b+c+d)  | 27,33,025   | 3.42 %  | 3.42 %  |

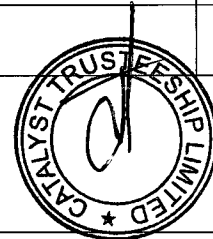


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|  |  |        |     |        |
|--|--|--------|-----|--------|
| <b>Details of acquisition/sale:</b>  |  |        |     |        |
| a) Shares carrying voting rights acquired/sold   | NIL  | NIL    | NIL | NIL    |
| b) VRs acquired/sold otherwise than by equity shares   | NIL  | NIL    | NIL | NIL    |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     |  |        |     |        |
| d) Shares encumbered / invoked / released by the acquirer  | 19,13,144  | 2.39%  |     | 2.39%  |
| e) Total (a+b+c+/-d)   | -19,13,144   | -2.39% |     | -2.39% |
| <b>After the acquisition/sale, holding of:</b>   |  |        |     |        |
| a) Shares carrying voting rights   | NIL  | NIL    |     | NIL    |
| b) Shares encumbered with the acquirer   | 8,19,881   | 1.03 % |     | 1.03%  |
| c) VRs otherwise than by shares  | NIL  | NIL    |     | NIL    |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |  |        |     |        |
| e) Total (a+b+c+d)   | 8,19,881   | 1.03 % |     | 1.03 % |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)   | By way of invocation of pledged shares of Hubtown Limited held by Rushank V. Shah, Khilen V. Shah, and Kunjal H. Shah provided as security for the issuance of Non-Convertible Debentures. The shares are invoked by Catalyst Trusteeship Limited ("CTL"). |        |     |        |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 11.07.2024   |        |     |        |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale  | 7,99,35,871 Equity Shares of INR 10/- each   |        |     |        |



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|  |             |                                |  |  |
|--|-------------|--------------------------------|--|--|
| Equity share capital / total voting capital of the TC after the said acquisition/ sale | 7,99,35,871 | Equity Shares of INR 10/- each |  |  |
| Total diluted share / voting capital of the TC after the said acquisition / sale.      | 7,99,35,871 | Equity Shares of INR 10/- each |  |  |

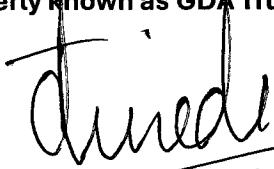
**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

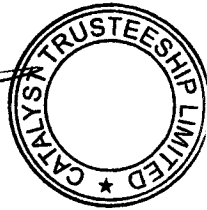
**For Catalyst Trusteeship Limited  
(Formerly known as GDA Trusteeship Limited)**



Authorized Signatory

Name: Deesha Srikanth

Designation: Senior Vice President



Place: Mumbai

Date: July 15, 2024

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